

# NMLS Release 2020.4 Release Notes

Release Date: April 20, 2020

The purpose of these release notes is to provide a summary of system enhancements included in NMLS Release 2020.4.

## General Enhancements

SCR Number	Title	Description	Context
45688 45759 45755	Update Pending CBC Rule for Temporary Authority (TA) activation	Once the CBC that was requested along with the TA license request is processed, no subsequent pending CBC should prevent the license from going from a TA Eligible status to a TA Active status.	State
45160 45876	Generate review item when the system updates a Pre-Approved (TA) license to Approved	An enhancement was made for the system to generate a new review item for the regulator upon the system updating a Pre-Approved (TA) license to Approved.	State
45680	In CA, when a license is TA, a Requested Sponsorship displays as authorized	An update was made in Consumer Access to display "Authorized to Represent" when an individual's license is in an Active TA status based on sponsorships in Requested or Accepted status	Consumer Access
45547 45751	Clear CHRI Work Item internal note if new CHRI results appear and display old notes under history	An enhancement was made to clear internal notes in a CHRI work item if a new CHRI is received for an individual where a CHRI Review Item exists for a license currently in the TA workflow, and to display the old notes in a history view within the TA CHRI Work items.	State
45563 45848 45958	Regulator Dashboard	A dashboard was created for regulators to view all TA applications in one central place in order to efficiently manage the workload and respond to various TA workflow events in a timely manner.	State

45737 45849	TA Prevent setting Original License Date when setting to Pre-Approved.	An enhancement was made to disallow a user to populate the Original License Date for a license that is in or being set to the status of "Pre-Approved (Temporary Authority)."  When the system changes an individual's license from a status of "Pre-Approved (Temporary Authority)" to "Approved," the Original License Date will be set to the current system date, as of the change.	State
45595	Display CHRI Review By date on CHRI Work List	An enhancement was made on the TA CHRI Work List to display the CHRI Review By Date for regulators.	State
43778 45536	MLO TA Eligibility Report for Companies	A new MLO TA Eligibility Report was created for company users. The report will include individuals to whom the company has access if:  1.The individual is TA eligible, or  2.The individual will become TA eligible if the Worker Classification for the individual is filled in as W2 Employee.	Industry
45847	Add the View Regulator Log icon to the CHRI Work Item Detail pages	An enhancement to add the Regulator Log action icons to the TA CHRI Review page was made.	State

<b>System Maintenance</b>			
<b>SCR Number</b>	<b>Title</b>	<b>Description</b>	<b>Context</b>
46082	Fix to keep MLO TA eligible upon updating status date without changing the status	The fix prevents otherwise eligible license applicants from erroneously losing TA eligibility due to a license status date change for the qualifying state license.	Individual

